

National Ports Policy

International Project Finance Association

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Why a national ports policy?

- Island nation with 43 major ports:
 - No National Ports Strategy
 - Global opportunities

Roads, rail and ports - what is the optimal supply chain solution?

What's the problem?

- Major challenges for growth in trade
- Potential significant productivity gain
- Truck queues/Ship queues
- Congestion costs
- Ships getting bigger creating new issues
- Technology

Options

- Do nothing
- Leave it to the States
- Take a national view
- Get our collective act together

Issues

- Coastal shipping
- International KPI's
- Safety
- Governance
- Planning:
 - containers, bulk, agriculture, Defence and tourism
 - land planning, future infrastructure requirement
- Road/rail access and integration
- Private sector investment

Priorities

- Planning
- Protection of ability to execute plans:
 - approvals, governance etc.
- Improving landside efficiency, reliability and safety
- Clarity, transparency and responsibilities in ports
- Measurement of productivity gains

